

# Biofuels in Central and Eastern Europe

21-22 April 2009, The Corinthia Grand Hotel Royal, Budapest

## Speakers Include

Alexandra Langenheld  
DG TREN, European Commission

Miklos Szoboszlai  
Ministry of Transport, Telecommunication and Energy, Hungary

Robert Gmyrek  
PKN ORLEN SA, Poland

Oldrich Reinberg  
Cukrovary a lihovary TTD, Czech Republic

Mateusz Pisarek  
WRATISLAVIA - BIO, Poland

László Zsemberi  
Hungarian Bioethanol Association, Hungary

Claus Keller  
F.O. Licht, Germany

Dr Karl-Wilhelm Giersberg  
EOP Biodiesel AG, Germany

Richard Spinks  
Landkom International Plc, Ukraine

Dr Klaus Schöffel  
Xynergo, Norway

Roman Kozyrev  
BIOETAN, Lithuania

Peter Hobson  
European Bank for Reconstruction and Development, UK

Jozsef Popp  
Research Institute for Agricultural Economics, Hungary

Rastislav Trecák  
AGROPODNIK, Czech Republic

Martin Volf  
Union of Oilseed Growers and Processors, Czech Republic

Dr Armin Günther  
Lurgi GmbH, Germany

Mallikarjun Navalgrund  
Praj Industries, India

## Conference Chairs

Rob Vierhout  
European Bioethanol Association (eBIO), Belgium

Raffaello Garofalo  
European Biodiesel Board (EBB), Belgium

- **Assess** political pressure to ensure sustainable production of biofuels and EU proposals to boost minimum greenhouse gas savings
- **Analyse** national market developments in central and eastern Europe, including Hungary, Poland, Czech Republic and the Baltic States
- **Compare** the greenhouse gas abatement potential of 1st and 2nd generation biofuels
- **Share** oil and automotive industry perspectives on developments in biofuel production and usage within Europe
- **Explore** the potential of 2nd generation biofuels within Europe and prospects for commercialisation in the CEE region
- **Assess** sustainability of feedstock supply for biofuels production in central and eastern Europe
- **Hear** strategies for securing finance and investment for biofuel projects in central and eastern Europe
- **Network** and do business with key decision makers from across Europe

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Register online at [www.agra-net.com/ceebiofuels](http://www.agra-net.com/ceebiofuels)

**F.O. Licht's 3rd Annual Biofuels in Central and Eastern Europe** conference brings together representatives from government, bioethanol and biodiesel producers, the agricultural sector and the finance and investment world to examine in detail the market for biofuels in central and eastern Europe. Our expert speakers examine specific developments in this region in the context of wider EU policy and international market conditions, giving delegates the most authoritative and detailed analysis of the biofuels industry.

As the new EU Renewable Energy Directive will require biofuels by 2017 to achieve GHG savings of 50% relative to fossil fuels, there is renewed interest in sustainability and developments in 2nd generation technology. **Biofuels in Central and Eastern Europe** will examine political support for biofuels at EU and national level as well as examining sustainability of feedstock supply in CEE regions and timescales for the commercialisation of 2nd generation biofuels.

You can hear in-depth analysis of the market for biofuels in the major producing countries in central and eastern Europe, including Poland, Hungary and the Czech Republic and identify strategies for securing finance and investment for projects in this region.

Join us in Budapest for what will be an unmissable event for everyone involved in ethanol and biodiesel production!

## What delegates have to say about previous F.O. Licht biofuels events

*"A very well organised conference about a very hot and important topic - congratulations!"*

Gabor Kaczmarczyk, European BioPower LLC

*"A great opportunity to learn about the market for biofuels in the member states and to hear view points from EU representatives."*

Mikulas Varga, Slovnaft

*"Best conference ever on the subject!"*

Pascal Pipyn, Global Water Engineering

*"Good collection of important issues and topics. The best place to meet the key players in the industry."*

Patrick Pitkanen, St1 Biofuels

## Who should attend?

**F.O Licht's Biofuels in Central and Eastern Europe is specifically designed for:**

Biofuels producers \* Distributors \* Oil Companies \* Transport and Automotive Companies \* Agribusiness Companies \* Private Equity Investors \* Investment Bankers \* Commodities Analysts \* Energy Traders \* Agricultural Banks \* Technology Producers \* Energy Consultants \* Legal Counsels \* Government Representatives

## Online Delegate Networking System

Our Online Delegate Networking System gives you advance access to the list of conference delegates and enables you to contact each delegate and set up meetings before the conference. The Online Delegate Networking System gives you the facility to:

- » Send messages directly to delegates before the conference
- » Arrange all your meetings in advance
- » Maximise the value of your networking time at the conference
- » Set up your profile on the Networking System
- » Contact delegates after the conference that you did not manage to meet - available up to 3 months after the event
- » Download speakers' presentations after the conference

All registered and paid delegates are automatically added to the Online Delegate Networking System and will receive an email with their login details 7 days before the start of the conference.

Tuesday 21st April 2009

08.15 **Registration and Welcome Coffee**

09.00 **Opening Remarks from the Chair**

**Rob Vierhout**, Secretary General  
**European Bioethanol Association (eBIO)**, Belgium

## Meeting Renewable Energy Targets in Central and Eastern Europe

09.10 **Keynote Session**

**Examining Political Support for Biofuels at EU and National Level**

**Alexandra Langenheld**, National Detached Expert  
**DG TREN, European Commission**  
**Miklos Szoboszlai**, Head of Sustainable Development and Renewable Energy Department, **Ministry of Transport, Telecommunications and Energy**, Hungary

10.00 **The Outlook for Biofuels Production in Europe - Examining the Economics of Supply and Demand**

**Dr Karl-Wilhelm Giersberg**, CFO, **EOP Biodiesel AG**, Germany

10.45 **Questions**

11.00 **Refreshments**

11.30 **Examining the Polish Biofuels Market**

**Mr Mateusz Pisarek**, Head of Commercial Department  
**WRATISLAVIA - BIO**, Poland

12.00 **Capitalising on Prospects for Significant Growth in Polish Biofuels Production**

**Robert Gmyrek\***, Director, Department of Alternative Energy Sources, **PKN ORLEN SA**, Poland

12.30 **Questions**

12.45 **Lunch**

14.30 **Supporting Development and Usage of Biofuels in the Czech Republic and its Impact on Production**

**Rastislav Trecák**, Commercial Director, **AGROPODNIK**, Czech Republic  
**Oldrich Reinberg**, Managing Director, **Cukrovary a lihovary TTD** Czech Republic

15.10 **Prospects for Developing the Fuel Ethanol Industry in Russia**

15.40 **Questions**

15.55 **Refreshments**

16.25 **Maximising Biofuels Production Capacity in Hungary**

**László Zsemberi**, Chairman  
**Hungarian Bioethanol Association**, Hungary

16.55 **Analysing Biofuel Production in the Baltic States and their Potential as an Exporter**

**Roman Kozyrev**, CEO, **BIOETAN**, Lithuania

17.25 **A View from the Oil Industry on Increasing Biofuel Consumption**

17.55 **Questions**

18.10 **Closing Remarks from the Chair**

18.20 **Networking Cocktail Reception**

# Biofuels in Central and Eastern Europe

Wednesday 22nd April 2009

08.30 **Welcome Coffee**

09.00 **Opening Remarks from the Chair**  
**Raffaello Garofalo**, Secretary General  
**European Biodiesel Board (EBB)**, Belgium

## **Sustainability of Feedstock Supply for Biofuels Production in Central and Eastern Europe**

09.10 **Examining Feedstock Supplies, Price and Usage for European Biofuel Production**  
**Claus Keller**, Senior Commodity Analyst, **F.O. Licht**, Germany

09.40 **Sourcing Feedstock for the Central and Eastern European Biofuels Industry**  
**Richard Spinks**, CEO, **Landkom International Plc**, Ukraine

10.10 **Questions**

10.25 **Refreshments**

10.55 **Assessing Trends in Grain Markets and the Implications for Ethanol Producers**  
**Jozsef Popp**, Deputy General Director  
**Research Institute for Agricultural Economics**, Hungary

11.25 **Outlook for Supply and Demand Levels in Oilseed Markets**  
**Martin Volf**, Director, **Union of Oilseed Growers and Processors**, Czech Republic

## **Realising the Potential of 2nd Generation Biofuels**

11.55 **Examining the Progress of Next Generation Biofuels Production within Europe**

12.25 **Questions**

12.40 **Lunch**

14.00 **Prospects for Developments in Biomass-To-Liquids Technology**  
**Dr Klaus Schöffel**, Managing Director, **Xynergo AS**, Norway  
**Dr Armin Günther**, Director, Project Management Biofuels **Lurgi GmbH**, Germany

14.40 **Improving Sustainability in Biofuel Production**  
**Mallikarjun Navalgrund**, Executive Vice President, Business Development (Europe), **Praj Industries**, India

15.10 **Questions**

15.25 **Refreshments**

## **Finance and Investment Strategies in the Central and Eastern European Biofuels Market**

15.55 **Identifying Criteria for Future Investment in the Central and Eastern European Biofuels Industry**  
**Peter Hobson**, Renewable Energy Coordinator, **European Bank for Reconstruction and Development**, UK

16.25 **Risk Management Strategies for Central and Eastern European Biofuel Projects**

16.55 **Questions**

17.00 **Closing Remarks from the Chair**

17.10 **End of Conference**

\* Subject to final confirmation

From F.O. Licht...

## **WORLD ETHANOL & BIOFUELS REPORT**

News, analysis and statistics on fuel ethanol, biodiesel, industrial and beverage alcohol. Prices and trade statistics plus regular estimates of world ethanol and world biodiesel production. 24 issues online and in print, plus daily online news and a comprehensive archive.

**NEW**

## **WORLD ETHANOL PRICE REPORT**

Formerly published as the European Ethanol Price Report, quoting prices in Euros for 5 different regions in the EU, the report now includes prices for other major ethanol producing regions worldwide. Plus concise market comment. Weekly issue sent by email as a pdf.

## **WORLD BIODIESEL PRICE REPORT**

Weekly pdf containing biodiesel prices for Europe, USA and Southeast Asia. Contains physical palm oil prices for Europe and Malaysia, soy and rapeseed oil prices for Europe, Brazil and Argentina and European prices for glycerine and methanol. Market news and comment from F.O. Licht analysts.

**NEW**

## **WORLD ETHANOL MARKETS - The Outlook to 2020**

An essential study from F.O. Licht with over 100 tables and charts and expert analysis. Includes outlook to 2020, prospects for world trade growth in ethanol, world ethanol statistics, trends in production and consumption, key ethanol producers and the major applications of ethanol. Full report on CD and in print.

## **ETHANOL PRODUCTION COSTS: A Worldwide Survey**

An F.O. Licht special study containing over 160 pages of data and analysis on bioethanol policy, markets, market drivers and costs of production. Provides policymakers and producers across the world market with an invaluable resource.

**10% discount for F.O. Licht Subscribers!**

(see overleaf)

## **Sponsorship & Exhibition Opportunities**

**Biofuels in Central and Eastern Europe 2009** will attract an audience of senior decision-makers, which will provide you, as a sponsor or exhibitor, with excellent opportunities for meeting potential clients.

A range of Sponsorship and Exhibition packages are available which will help you capture these opportunities and will provide your company with the perfect platform to promote your products and services and to build brand awareness.

**For more information and a tailored solution to meet your budget and needs, please contact Sarah Harding on**  
Tel: +44 (0)20 7017 7500 Email: sarah.harding@informa.com

**Venue Details**

**The Corinthia Grand Hotel Royal**

Erzsébet Krt. 43-49  
H-1073 Budapest  
Hungary  
Tel: +36 (1) 479 4000  
Fax: +36 (1) 479 4333  
Email: royal@corinthia.hu  
Website: www.corinthiahotels.com

Hotel reservations are not included in the conference fee, however, the conference organisers have negotiated a special rate at the conference venue. Details of how to book will be sent to you with confirmation of your registration and can be found on the conference website: www.agra-net.com/ceebiofuels

**Conference Fee**

Conference Fee Per Delegate	No	Fee	Total
Regular Fee		€1425	
F.O. Licht subscribers		€1280	
Group Rate 2+ (see note opposite)		€1280	
			Total

**Delegate Details - please attach your business card or write in block capitals**

**1st Delegate**

Name (Mr/Mrs/Ms/Dr) \_\_\_\_\_

Job Title \_\_\_\_\_

Tel \_\_\_\_\_

Email \_\_\_\_\_

**2nd Delegate**

Name (Mr/Mrs/Ms/Dr) \_\_\_\_\_

Job Title \_\_\_\_\_

Tel \_\_\_\_\_

Email \_\_\_\_\_

**3rd Delegate**

Name (Mr/Mrs/Ms/Dr) \_\_\_\_\_

Job Title \_\_\_\_\_

Tel \_\_\_\_\_

Email \_\_\_\_\_

**Company Details**

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Address \_\_\_\_\_

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**TERMS AND CONDITIONS**

**FEE:** The fee includes lunch, refreshments and conference documentation, as available.

**SUBSCRIBER DISCOUNT:** A special discount of 10% applies to subscribers to F.O. Licht reports. Please quote your Subscriber Number when you make your registration.

**GROUP RATE:** The discounted group rate applies to 2 or more people registering from the same company.

**ONLINE NETWORKING SYSTEM:** All delegates will automatically be added to our Online Networking System, which will go live seven days before the conference begins. If you are registering more than one delegate, you must supply a unique email address for each delegate, otherwise they cannot be added to the system. If you do not wish to be included, please inform us.

**ARE YOU REGISTERED?:** If you do not receive your email confirmation of your booking, please contact us to confirm that a place has been reserved on: Tel: +44 (0)20 7017 7499  
Email: conferences@agra-net.com

**PAYMENT:** Payment should be made within 14 days of registration. All registration fees must be paid before the event.

**CANCELLATIONS:** Refunds will be made for cancellations received in writing by 23 March 2009, subject to a service charge of €115. It is regretted that refunds cannot be made after this date but substitute delegates are permitted if notified in advance in writing. It may be necessary for reasons beyond the control of the organiser to alter the content and timing of the programme or the identity of the speakers. This contract is subject to English Law.

**CANNOT ATTEND?:** Nothing compares to being there, but you do not have to miss out if you cannot fit the conference into your schedule. You can purchase the conference documentation on CD for just €545 (including VAT) per copy. Simply tick the box below, return this form with your payment and you will receive your copy after the event.

Please send me ..... set(s) of conference documentation on CD @ €545 (including VAT) per set.

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